# Quick Guide to Agent Portal



#### What can you do in Agent Portal?

With 24/7 access, easily enroll coverage for your clients, access free marketing materials, or help track your clients' Home Warranty Service Agreement activity.

**Log in to your account** at <u>2-10.com/agent</u> to access Agent Portal. By default, your password is your first and last name, lowercase without spaces (e.g., johnsmith).

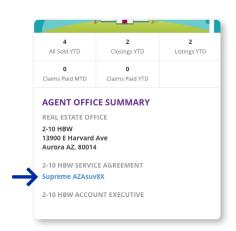
**Forgot your password?** Visit <u>2-10.com/agent</u> and click Reset password below the *Sign in* button to send yourself a temporary password.

**Change your password** under the My Account tab at the top of the Agent Portal home page. Enter your new password under My Password, then click the Save button at the bottom of the page.

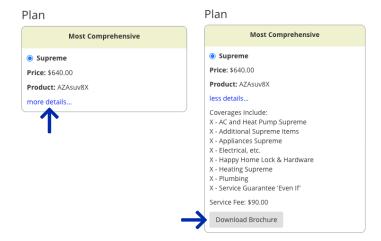


### View coverage & pricing

Find your brochure on the right-hand side of the home page under 2-10 HBW Service Agreement. Click Download Brochure.



When you're enrolling a home, click more details and Download Brochure to review and compare coverage in the brochure.



Skip logging in by visiting <u>2-10.com/agent</u> and selecting your state from the dropdown menu. Then, click the *Download Service Agreement* button.

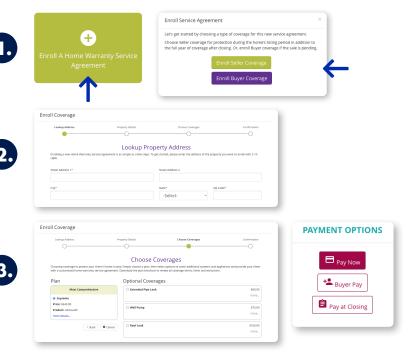




Yes! Seller coverage REALLY is complimentary, where allowed by law, and will display a \$0 balance on the confirmation and invoice. In some states, 2-10 HBW offers Sellers the option to purchase Air Conditioner and Heat Pump coverage for \$50, which is due by closing.

#### **Enroll a new property**

- 1. From the home page, select Enroll A Home Warranty Service Agreement and choose Seller or Buyer.
- Enter the property address and all property details, including the homeowner's contact information, for the best service experience.
- 3. Choose the plan, options, and payment method.
  - · Pay Now via credit card.
  - Buyer Pay to email the Buyer so they can review their coverage and complete payment.
  - Pay at Closing by sending an invoice to the title company.



## Convert Seller to Buyer coverage

From the home page, find the address in your most recent listings and click the gear icon next to that property to select *Convert To Closing*.

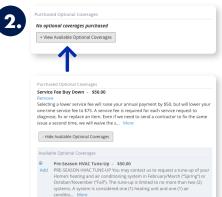




## Add or remove optional coverage

- 1. Open a listing or closing enrollment.
- Under Purchased Optional Coverages, you may Remove an option or click View Available Optional Coverages, and Add new options to an existing enrollment.





Download the full Agent Portal Training Guide 2-10.com/agent-portal-how-to

Need support? Call Agent Services at 720.531.6723

